

# Leahy Consulting

## PULSE 5 Webinar WEEK 2 Format – Production, Purchasing & Inventory

June 16, 2011

### 1. Production

- a. Components Causing Shortages
- b. Production Schedule
- c. Production Orders
- d. Production Orders Aging
- e. Production Order Exceptions
- f. Reported Production

### 2. Purchasing

- a. Open Purchase Orders
- b. Purchasing Exception Summary – Items
- c. Purchasing Exceptions Summary
- d. P/O Scheduled to be Received
- e. P/O Receipts Over the Past XX Days
- f. Top Vendors
- g. Vendor Performance
- h. Purchasing Reorder Advice

### 3. Inventory

- a. Stock Status
- b. Inventory Aging
- c. Inventory Exceptions
- d. Inventory Turns Graph
- e. Inventory Turns Detail Chart
- f. Inventory Status

### 4. Save & Share Repository

- a. Template repository concept
  - Tabs – boxes and filters attached
  - Boxes – settings, filters and grid layouts attached
  - Filters –for a tab or a box
  - Filing options



- Folder naming conventions
- New, overwrite existing and deleting existing
- Sharing options
  - Just me
  - Everyone (Edit - allows overwrite/delete)

## 5. Help

### a. Help & Info

- Live Help On-Line
- Error messages received by PULSE 5 users sent to support automatically
- e-mail address [support@pulsedashboard.com](mailto:support@pulsedashboard.com)
- Web address <http://www.pulsedashboard.com/>

